

12. (Amended) The method of claim 1, further comprising monitoring a rate of return of the dynamic security.

13. (Amended) The method of claim 12, further comprising comparing the rate of return to a pre-determined target rate of return.

14. (Amended) The method of claim 13, further comprising providing a notification when the rate of return deviates at a pre-determined ratio from the target rate of return.

15. (Amended) The method of claim 1, further comprising monitoring a rate of return of each of the selected plurality of securities.

16. (Amended) The method of claim 15, further comprising comparing the rate of return of each of the selected securities to a pre-determined target rate of return.

A1  
Cont.

17. (Amended) The method of claim 16, further comprising providing a notification when the value of a selected one of each of the selected plurality of securities deviates at a pre-determined ratio from the target rate of return.

---

Please add claims 30-47 as follows.

---

30. (New) A system for creating a dynamic security, the system comprising:

a storage device, the storage device storing:

a program for controlling the processor;

a list of securities;

a processor connected to the storage device,

the processor operative with the program to:

select a plurality of securities from a list of securities to form a selected plurality of securities; and

form a dynamic security from the selected plurality of securities.

A2

31. (New) The system of claim 30, wherein the list of securities comprises a list of securities including fixed income securities.

32. (New) The system of claim 30, wherein the list of securities comprises a list of securities including stocks.

33. (New) The system of claim 30, wherein the list of securities comprises a list of securities including a futures contract.

34. (New) The system of claim 30, wherein the list of securities comprises a list of securities including an options contract.

35. (New) The system of claim 30, wherein the list of securities comprises a list of securities including a real property lease.

36. (New) The system of claim 30, wherein the list of securities comprises a list of securities including a collectible.

37. (New) The system of claim 30, wherein the list of securities comprises a list of securities including a security.

38. (New) The system of claim 30, wherein the list of securities comprises a list of securities including a non-securitized instrument.

39. (New) The system of claim 30, wherein the system is further configured to allow trading of the dynamic security.

40. (New) The system of claim 30, wherein the system is further configured to allow trading of at least one of the selected plurality of securities separately from the dynamic security.

41. (New) The system of claim 30, wherein the system is further configured to allow monitoring of a rate of return of the dynamic security.

42. (New) The system of claim 41, wherein the system is further configured to allow comparing of the rate of return to a pre-determined target rate of return.

*A2  
cont.* 43. (New) The system of claim 42, wherein the system is further configured to allow providing a notification when the rate of return deviates at a pre-determined ratio from the target rate of return.

44. (New) The system of claim 30, wherein the system is further configured to allow monitoring of a rate of return of each of the selected plurality of securities.

45. (New) The system of claim 44, wherein the system is further configured to allow comparing of the rate of return of each of the selected securities to a pre-determined target rate of return.

46. (New) The system of claim 45, wherein the system is further configured to allow providing a notification when the value of a selected one of each of the selected plurality of securities deviates at a pre-determined ratio from the target rate of return.